Creating advice and guidance - Biochemistry

Log onto and open e-RS via your usual method, either through your integrated GP clinical system (for example, SystmOne, Emis), or <u>e-RS web-based</u>.

Firstly, find the patient in the patient tab, using one of the three search methods: NHS number, unique booking reference number (UBRN) or demographics.

Once you have found your patient you can create an advice and guidance for them. By selecting the 'Refer/Advice' button.

You will then reach the service search criteria screen and continue with the advice and guidance creation process. You will:

- 1. select the initial referring clinician if you are logged in as a referring clinician admin
- 2. select the 'Advice' option from the request type drop-down
- 3. select an appropriate priority from the priority type drop-down only for routine A&G requests.

e-Referral Service	Help	Malerts	🔺 Pannell, Deborah 🔻
Patient: THUNTER, Jenny (Ms) Gender: Female 32 years (24-Oct-1988)			
Service Search Criteria			^
Search By			
* Request Type * Priority			
Advox V - Salat - V			
AEster one or more of the following fields. Entering information in more than one row may reduce the services returned.			
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Searching for services using specialty

- open the drop-down list by selecting the 'Specialty' box and selecting the appropriate specialty, for biochemistry A&G please select Speciality: Diagnostic Pathology
- 2. select search all

Selecting a service

A list of available services will appear in the service selection screen. You should:

Cancel Search Criteria Appointment Sear

- 1. select the radio button beside the service you choose to send the advice and guidance request to
- 2. select 'Request', at the bottom of screen

Patient: HUNTER, Jenny (Ms) Gender: Female 32 years (24-Oct-1988) Service Selection	Help 🔽 Alerts 💄 Pappell Deborah 🖛	Help					
Patient: HUNTER, Jenny (Ms) Gender: Female 32 years (24-Oct-1988) Service Selection * Service Selections * * Kennes Search Criters * Group By: Total • (Results statures: 1) * <		neip					e-Referral Service
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Biochemistry A&G have 2 services:

- Advice and Guidance Biochemistry Manchester University NHS FT Wythenshawe
- Advice and Guidance Biochemistry Manchester university NHS FT Oxford Rd Campus

A pop-up window will appear displaying further details on the service selected.

• select 'Continue with the selected services'

Completing the request

Once you select the 'Continue with the selected services' option the advice request screen will appear. Input your advice request details into the mandatory free text box, commonly in the form of a question to the provider.

e-Referral Service		Help	🖂 Alerts	📥 Pannell, Deborah 🔻
UBRN: 0000 4914 6009 Patient: - HUNTER, Jenny (M	s) Gender: Female 32 years (24-Oct-1988)			
Advice Request Details				
Advice Request Details	·			
Priority				Advice Status: Not Submitted
Routine	Add Attachment Add Web Link			
Service Name General Dermatology Service - Dermatology - Killinchall Hospital	Enter advice request details here			
Specialty Dermatology	Do you authorise the provider to convert this advice request into a referral if appropr Yes - I will ensure adequate clinical information is supplied No - I only require advice at this time	iate?		
Referred By	2000 characters remaining			
PriviNELL, Uedorah Referring Organisation PANNAL ASH PRACTICE LANCASTER PARK ROAD HARROGATE HGZ 75X				Send Request
- Panistarad Practice	•			Back Update Person

You can copy and paste the content of the advice and guidance request, into and out from e-RS by:

- 1. highlighting the text for copying, then use Ctrl C (to copy the text)
- 2. placing the cursor on the position you want to position the text, then using Ctrl V (to paste the text)

If you have finished the advice request, select the 'Send Request' button.